



TAX + BUSINESS SERVICES

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<b>Client Name:</b>	<b>Phone Number:</b>	<b>Email:</b>
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**Rental Property Organizer – Schedule E**  
 (Supplemental Income and Loss From Rental Real Estate)

<b>Property Address:</b>	<b>State:</b>	<b>Zip Code:</b>
<b>Property Description:</b>		
<input type="checkbox"/> Single Family Residential <input type="checkbox"/> Multi-Family Residential <input type="checkbox"/> Vacation/Short-Term Rental <input type="checkbox"/> Commercial <input type="checkbox"/> Land <input type="checkbox"/> Royalties <input type="checkbox"/> Self-Rental <input type="checkbox"/> Other: _____		
<b>Ownership Percentage:</b> _____%		<b>Business Use Percentage:</b> _____%
<b>Disposition of Activity:</b>		
<input type="checkbox"/> Entire Disposition <input type="checkbox"/> Entire Disposition of Passive Activity <input type="checkbox"/> Sold on Installment Basis		

Purchase Information	Sale Information
Date:	Date:
Purchase Price: \$	Selling Price: \$
Building Value: \$	Building Value: \$
Land Value: \$	Land Value: \$
<b>Expenses Related to Sale:</b>	

Income Source	Amount	Notes
Rents	\$	
Other	\$	

Expenses	Amount	Notes
Advertising	\$	
Auto	Mileage _____ Total _____ Business _____ Actual Vehicle Expenses \$	
Cleaning and Maintenance	\$	
Commissions	\$	
Improvements	\$	
Insurance (Homeowner's, Umbrella, EQ..)	\$	
Legal and Other Professional Fees	\$	
Management Fees	\$	
Mortgage Interest	\$	
Other Mortgage Interest	\$	
Other Interest	\$	
Qualified Mortgage Insurance	\$	
Refinancing Points Paid (Homeowner's or Community Fees)	\$	
Repairs	\$	
Supplies	\$	
Taxes	\$	
Travel	\$	
Utilities	\$	
Other	\$	
Other	\$	
Other	\$	
Other	\$	

<b>Notes:</b>